



## JOIN THE DECHANTAL FOUNDATION

Visitation School invites you to become a member of **The DeChantal Foundation** by contributing a Planned Estate Gift to the school. The DeChantal Foundation recognizes all donors who make provisions for Visitation School in their estate plans. Although estate gifts have no immediate cost implications to you, they have an immediate impact in securing the school's future. More importantly, planned gifts of any amount can have positive impacts for donors by reducing potential estate-tax liability. Planned giving is vital to Visitation School's future and will support initiatives to advance our mission.

In addition, your DeChantal membership allows the school to express gratitude in your lifetime by honoring you with invitations to signature Visitation events throughout the year, regular connections with Visitation students, and inclusion on the DeChantal Plaque near the portress entrance. We thank you for all you do to advance the mission of Visitation School.

## CONFIDENTIAL STATEMENT OF ESTATE GIFT TO VISITATION SCHOOL

Name(s) \_\_\_\_\_ Date(s) of Birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email Address: \_\_\_\_\_

**I/we would like to support the mission of Visitation School with the following planned gift.  
The gift is made through my/our:**

- Will     Retirement Plan     Life Insurance     Charitable Remainder Trust
- Other (please describe) \_\_\_\_\_

The approximate value of the gift is \$ \_\_\_\_\_ OR the approximate value of the gift is \_\_\_\_\_% of my/our estate/trust/retirement plan/life insurance contract, resulting in an estimated current value of my gift to be \$ \_\_\_\_\_.

Visitation recognizes that this Declaration of Intent is not a legally binding contract and that you may change your estate plan at any time.

- I/we have attached a copy of the portion of the estate plan that describes support for the Visitation School.

Visitation appreciates your generosity and recognizes all planned gifts in the DeChantal Society.

- I/we give permission for Visitation to publish my/our name(s) in the Annual Report.
- I/we wish to remain anonymous.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Visitation School appreciates your legacy support.**